SYMPOSIUM ON BUILDING THE FINANCIAL SYSTEM OF THE 21ST CENTURY: AN AGENDA FOR CHINA AND THE UNITED STATES

THE CHARLES HOTEL • ONE BENNET STREET, CAMBRIDGE, MA
JUNE 5-7

AGENDA

WEDNESDAY, JUNE 5

5:15-6:10 p.m. COCKTAIL RECEPTION — Ballroom Foyer

6:10-6:15 p.m. GREETINGS — Ballroom

- Hal Scott, Emeritus Professor, Harvard Law School and President, Program on International Financial Systems (PIFS)
- FANG Jin, Vice Chairman and Secretary General, China Development Research Foundation (CDRF)

6:15-7:40 p.m. KEYNOTE ADDRESSES — Ballroom

- Erica Williams, Chair, Public Company Accounting Oversight Board (PCAOB) (virtual)
- Bo Li, Deputy Managing Director, IMF
- YU Bin, Vice President, Development Research Centre of the State Council (DRC)

Introduced by: John Gulliver, Executive Director, PIFS, Hal Scott, Emeritus Professor, Harvard Law School and FANG Jin, Vice Chairman and Secretary General, China Development Research Foundation (CDRF)

7:40-9:00 p.m. DINNER — Ballroom

9:00-9:45 p.m. AFTER-DINNER COCKTAILS — Bar Noir

THURSDAY, JUNE 6

7:30-8:20 a.m. BREAKFAST BUFFET — Regatta Bar

8:30-9:20 a.m. KEYNOTE ADDRESSES — Ballroom

- Mark Uyeda, Commissioner, U.S. Securities and Exchange Commission
- ZHU Guangyao, Former Vice Minister, Ministry of Finance, China (virtual)

Introduced by: John Gulliver, Executive Director, PIFS and FANG Jin, Vice Chair and Secretary General, CDRF

9:20-10:10 a.m. PANEL SESSION — Ballroom

The US-China Financial Relationship

- LEI Yao, Deputy Director General, the Research Institute, People's Bank of China (Virtual)
- Ryan VanGrack, Managing Director and General Counsel, Citadel Securities
- ZHAO Changwen, Wu Xiaolan Chair Professor, Sun Yat-sen University

- Chang-Tai Hsieh, Professor of Economics, University of Chicago Booth School of Business
- Andrew Tilton, Managing Director, Goldman Sachs (Asia)

Introduced and moderated by: HE Jianwu, Deputy Director-General, Department of Development Strategy and Regional Economy, DRC

10:10-11:00 a.m. SMALL GROUP SESSIONS

The US-China Financial Relationship

Group/Room		Facilitator	Reporter
1	Rogers	Bob Dohner and ZHAO Changwen	Bill Grimes and LYU Gang
2	Stratton	Satoru Murase and YANG He	Dan Senger and SHI Guang
3	Compton	David Loevinger and QIAN Jun	Drew Beatty and YU Jiantuo
4	Agassiz	Rick Katz and ZHU Shan	Peter McKillop and Ming LIAO

11:00-11:20 a.m. REFRESHMENT BREAK Ballroom

11:20-12:05 p.m. PANEL SESSION

Promoting Public Capital Markets – Innovation and Regulation

- Richard Cantor, Vice Chairman, Moody's Ratings
- TAN Congyan, Vice President, China Institute of Finance and Capital Markets
- QIAN Jun, Professor of Finance and Executive Dean, International School of Finance, Fudan University
- Lindsay LIN, Managing Director, Head, CICC Americas

Introduced and moderated by: Ming Liao, Founding Partner, Prospect Avenue Capital

12:05-12:55 p.m. SMALL GROUP SESSIONS

Promoting Public Capital Markets – Innovation and Regulation

Group/Room		Facilitator	Reporter
1	Rogers	Viki Huang and ZHAO Changwen	Bill Grimes and LYU Gang
2	Stratton	Stephen Markscheid and YANG He	Dan Senger and SHI Guang
3	Compton	Richard Cantor and QIAN Jun	Drew Beatty and YU Jiantuo
4	Agassiz	Connor Kortje and ZHU Shan	Peter McKillop

1:00-1:40 p.m. LUNCH BUFFET Regatta Bar

1:45-2:15 p.m. KEYNOTE ADDRESS Ballroom

- Jared Bernstein, Chair, Council of Economic Advisers (virtual)

Introduced and moderated by: Hal Scott, Emeritus Professor, HLS and President, PIFS

2:20-3:30 p.m. PLENARY PANEL SESSION Ballroom

The Applicability of Artificial Intelligence to the Financial System

- Levin ZHU, Former President and CEO, China International Capital Corporation Limited; Visiting Professor of Management Practice, Tsinghua University
- Gordon Liao, Chief Economist, Circle
- Jeffrey Saviano, Business AI Ethics Leader, Edmond & Lily Safra Center for Ethics, Harvard University
- ZOU Chuanwei, Director, Center for Frontier Financial Research, Shanghai Institute for Finance and Development

Introduced and moderated by: YU Jiantuo, Deputy Secretary General, China Development Research Foundation (CDRF)

3:30-5:30 p.m. FREE TIME/ RAPPORTEURS MEETING Agassiz

5:30-6:15 p.m. COCKTAIL RECEPTION Ballroom Foyer

6:15-7:15 p.m. KEYNOTE ADDRESSES Ballroom

- Nick Tabor, Deputy Assistant Secretary for International Financial Markets, U.S. Department of Treasury
- TU Guangshao, Chairman of Executive Council, Shanghai Finance Institute (virtual)

Introduced and moderated by: FANG Jin, Vice Chairman and Secretary General, CDRF and Hal Scott, Emeritus Professor, Harvard Law School and President, Program on International Financial Systems (PIFS)

7:15-8:30 p.m. DINNER Ballroom

8:30-9:30 p.m. AFTER-DINNER COCKTAILS Bar Noir

FRIDAY, JUNE 7

7:45-9:00 a.m. BREAKFAST BUFFET Regatta Bar

9:00-9:25 a.m. KEYNOTE ADDRESSES Ballroom

- XIAO Gang, Senior Fellow, Finance 40 Forum (CF40); Former Chairman, China Securities Regulatory Commission (CSRC) (virtual)

Introduced by: FANG Jin, Vice Chairman and Secretary General, China Development Research Foundation (CDRF)

9:30-10:35 a.m. PLENARY PANEL SESSION Ballroom

The Macroeconomic Environment – Rates, Growth, and Global Capital Flows

- Jahangir Aziz, Managing Director and Head of Emerging Market Economics, JP Morgan Chase
- Nick Lardy, Senior Fellow, Peterson Institute for International Economics
- LYU Gang, Deputy Director-General, Research Department of Foreign Economic Relations, Development Research Centre of the State Council (DRC)
- Meg Rithmire, F. Warren McFarlan Associate Professor, Business, Government, and the International Economy, Harvard Business School

Introduced and moderated by: Kevin Gallagher, Professor of Global Development Policy, Boston University; Director, Boston University Global Development Policy Center

10:35-10:50 a.m. REFRESHMENT BREAK

10:50-11:45 a.m. PANEL DISCUSSION AND PRESENTATION Ballroom

The US-China Financial Relationship

- YANG He, Deputy General Manager, Modern Finance Research Institute and Office of the Leading Group for Comprehensive Deepening Reform, Industrial and Commercial Bank of China (ICBC)
- Sam Polyak, Portfolio Manager, Fidelity

Introduced and moderated by: QIAN Jun, Professor of Finance and Executive Dean, International School of Finance (FISF), Fudan University

11:45-12:40 p.m. PANEL DISCUSSION AND PRESENTATION Ballroom

Promoting Public Capital Markets – Innovation and Regulation

- Matthew Greiner, Associate Director, Office of International Affairs, U.S. Securities and Exchange Commission (virtual)
- YU Jiantuo, Deputy Secretary General, China Development Research Foundation (CDRF)

Introduced and moderated by: Jon Ondrejko, Senior Vice President of Programs, PIFS

12:40-1:15 p.m. CLOSING REMARKS/BUFFET LUNCH Regatta Bar

- Hal Scott, Emeritus Professor, Harvard Law School and President, PIFS
- FANG Jin, Vice Chairman and Secretary General, China Development Research Foundation (CDRF)