SYMPOSIUM ON BUILDING THE FINANCIAL SYSTEM OF THE 21ST CENTURY: AN AGENDA FOR CHINA AND THE UNITED STATES

SEPTEMBER 24-26
The InterContinental Wharf Hotel
Washington, DC

Agenda

WEDNESDAY, September 24

5:00-6:00 p.m. **RECEPTION** Algonquian (12th floor)

6:00 p.m. **GREETINGS** Algonquian (12th floor)

- Hal S. Scott, Emeritus Nomura Professor of International Financial Systems, Harvard Law School and President, Program on International Financial Systems
- FANG Jin, Director- General, Research Department of Foreign Economic Relations, Development Research Centre of the State Council (DRC), P.R. China

6:00-7:00 p.m. **KEYNOTE ADDRESSES** Algonquian 12th floor)

- LONG Guoqiang, Vice President (Vice Minister), Development Research Centre of the State Council (DRC), P.R. China
- George Botic, Acting Chair, Public Company Accounting Oversight Board (PCAOB)

Introduced by: ZHANG Liang, Vice Chairman and Secretary General, China Development Research Foundation (CDRF) and Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

7:00-8:40 p.m. **DINNER** Algonquian (12 floor)

8:45-9:45 p.m. **AFTER DINNER COCKTAILS** Willowsong (lobby level)

THURSDAY, September 25

7:00-8:00 a.m. **BREAKFAST BUFFET** Waterside 3 (2nd floor)

8:00-8:50 a.m. **KEYNOTE ADDRESSES** Waterside 1&2 (2nd floor)

- Bo Li, Deputy Managing Director, IMF
- TU Guangshao, Founding Chair of the Board, Shanghai Advanced Institute of Finance (SAIF), Shanghai Jiao Tong University (virtual)

Introduced and moderated by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS; and FANG Jin, Director- General, Research Department of Foreign Economic Relations, Development Research Centre of the State Council (DRC), P.R. China

8:50-9:55 a.m. **PANEL SESSION** Waterside 1&2 (2nd floor)

Digital Assets and Financial Technology

- Corey Then, Vice President for Global Policy and Deputy General Counsel, Circle
- Jiang Chaoyang, Deputy General Manager, China Merchants Financial Holdings Co., Ltd.
- WU Haisheng, CEO, Qfin Holdings Inc.

- Imran Javaid, Director and Associate General Counsel, Regulatory, Robinhood
- Tim Massad, Former CFTC Chairman; Senior Fellow, Kennedy School of Government at Harvard University; Adjunct Professor of Law, Georgetown Law School (moderator)

10:00-10:20 a.m. **REFRESHMENT BREAK**

10:20-11:25 a.m. **PANEL SESSION** Waterside 1&2 (2nd floor)

The Future of Financial Services in the US and China

- LIU Cheng, Chairman, China Securities Co., Ltd.
- Matthew Schoenfeld, Portfolio Manager, Alpine Global Management, LLC
- Ken Bentsen, President and CEO, SIFMA
- QIAN Jun, Professor of Finance, Executive Dean, International School of Finance, Fudan University

Moderated by: XU Zhaoyuan, Deputy Director General, Research Department of Industrial Economy, DRC

11:30-12:35 p.m. **SMALL GROUP SESSIONS**

Future of Financial Services in the US and China

Group/Room		Facilitator	Reporter
1	Waterside II	Robert Greene and ZHANG Zhizhou	Bill Grimes
2	Marina (3rd fl)	Satoru Murase and QIAN Jun	SHI Guang
3	Harbor (2nd fl)	Don Kanak and Lindsay Lin	Dan Senger
4	Pearl (12th fl)	Arthur Yu and SHEN Jianguang	Zhengning (Jayden) LIU

12:35-1:40 p.m. **LUNCH** Waterside 3 (2nd floor)

1:45-2:50 p.m. **PLENARY PANEL SESSION** Waterside 1&2 (2nd floor)

Impact of Tariffs on US and China

- Stephen Vaughn, Partner, King and Spalding; Former Acting U.S. Trade Representative
- ZHU Yunlai, Former President and CEO, CICC Limited; Visiting Professor of Management Practice, Tsinghua University; Professor, Institutes of Science and Development, Chinese Academy of Sciences
- Samuel Kortum, James Burrows Moffatt Professor of Economics, Chair, Department of Economics Yale University
- Douglas Holtz-Eakin, President, American Action Forum

Moderated by: John Gulliver, Executive Director, PIFS

2:55 - 5:15 p.m. **RAPPORTEURS MEETING** Harbor (2nd floor)

5:30-6:20 p.m. **RECEPTION** Waterside 1&2 (2nd floor)

6:30-7:30 p.m. **KEYNOTE ADDRESSES** Waterside 1&2

- Jeff Wrase, Special Assistant to the President for Economic Policy, National Economic Council
- Jianyu Zhang, Chief Executive Officer, ICBC U.S. Region & General Manager, ICBC New York Branch

Introduced and moderated by: John Gulliver, Executive Director, PIFS and ZHANG Liang, Vice Chairman and Secretary General, China Development Research Foundation (CDRF)

7:30-9:10 p.m. **DINNER** Waterside 1&2

9:15-10:15 p.m. **AFTER DINNER COCKTAILS** Willowsong (lobby)

FRIDAY, September 26

7:45-8:50 a.m. **BREAKFAST BUFFET** Waterside 3 (2nd floor)

8:55-9:30 a.m. **FIRESIDE CHAT** Waterside 1 (2nd floor)

- Luke Pettit, Assistant Secretary for Financial Institutions, U.S. Department of Treasury

Moderated and introduced by: John Gulliver, Executive Director, PIFS

9:30-10:35 a.m. **PLENARY PANEL SESSION** Waterside 1

Reserve Currencies: Trends, Risks, and Outlook

- Barry Eichengreen, Professor of Economics and Political Science at the University of California, Berkeley
- Martin Chorzempa, Senior Fellow, Peterson Institute for International Economics
- SHEN Jianguang, Professor, Fudan University
- Diana Choyleva, Founder and Chief Economist, Enodo Economics

Moderated and introduced by: Stefan Gavell, Vice Chair, PIFS

10:35-11:40 a.m. **PRESENTATION & DISCUSSION** Waterside 1

The Future of Financial Services in the US and China

- Zongyuan (Zoe) Liu, Maurice R. Greenberg Senior Fellow for China Studies, Council on Foreign Relations
- Gene Ma, Head of China Research and Chief Representative, Asia/Pacific Region, Institute of International Finance (IIF)
- Nicholas Howson, Pao Li Tsiang Professor of Law, University of Michigan

Moderated and introduced by: Stefan Gavell, Vice Chair, PIFS

11:40-11:45 a.m. **CLOSING REMARKS** Waterside 1

- John Gulliver, Executive Director, PIFS
- ZHANG Liang, Vice Chairman and Secretary General, China Development Research Foundation

11:45-12:30 p.m. **CLOSING BUFFET LUNCHEON** Waterside 3